

# Bridgepoint Group plc

Company compiled consensus - average, high, low estimates

Consensus	FY 2025			FY 2026			FY 2027		
£'m (unless stated otherwise)	Average	High	Low	Average	High	Low	Average	High	Low
<b>AUM</b>									
Total AUM (€ billion)	78	81	75	85	89	80	90	101	82
FPAUM (€ billion)	41	43	39	47	48	44	50	54	45
<b>P&amp;L</b>									
Management fees and other income	419	425	413	467	484	454	520	555	476
Expenses before exceptional expenses	(269)	(263)	(273)	(293)	(288)	(299)	(313)	(305)	(321)
<b>Underlying FRE</b>	<b>150</b>	<b>159</b>	<b>142</b>	<b>175</b>	<b>195</b>	<b>161</b>	<b>207</b>	<b>250</b>	<b>160</b>
<i>Underlying FRE margin</i>	<i>36%</i>	<i>38%</i>	<i>34%</i>	<i>37%</i>	<i>40%</i>	<i>35%</i>	<i>40%</i>	<i>45%</i>	<i>34%</i>
PRE	146	173	133	161	173	151	167	198	138
<b>Underlying EBITDA</b>	<b>293</b>	<b>325</b>	<b>279</b>	<b>335</b>	<b>352</b>	<b>313</b>	<b>374</b>	<b>419</b>	<b>299</b>
<i>Underlying EBITDA margin</i>	<i>52%</i>	<i>55%</i>	<i>50%</i>	<i>53%</i>	<i>55%</i>	<i>52%</i>	<i>54%</i>	<i>57%</i>	<i>49%</i>
<b>Underlying PBT</b>	<b>234</b>	<b>271</b>	<b>202</b>	<b>280</b>	<b>296</b>	<b>264</b>	<b>324</b>	<b>372</b>	<b>248</b>
Income tax	(36)	(32)	(45)	(43)	(40)	(49)	(49)	(37)	(57)
<b>Underlying PAT</b>	<b>198</b>	<b>226</b>	<b>160</b>	<b>237</b>	<b>248</b>	<b>225</b>	<b>275</b>	<b>316</b>	<b>211</b>
No. of shares	1,032	1,042	1,015	1,039	1,052	1,015	1,056	1,108	1,015
<b>Underlying EPS (pence)</b>	<b>19.2</b>	<b>21.8</b>	<b>15.3</b>	<b>22.8</b>	<b>23.7</b>	<b>21.7</b>	<b>26.0</b>	<b>30.0</b>	<b>20.8</b>

## Notes

1. Estimates based on consensus of analysts who have published since our Interim Results on 18 July 2025
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

# Disclaimer

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Last updated 4th December 2025

The following analysts have published a forecast for Bridgepoint since our Interim Results on 18 July 2025 and have been included in this Company compiled consensus:

- Bank of America
- BNP Paribas\*
- Cavendish
- Citi
- Deutsche Numis
- Investec
- Jefferies
- JP Morgan\*
- Morgan Stanley\*

\*Corporate Brokers to Bridgepoint Group plc

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For all queries regarding consensus, please contact [shareholders@bridgepoint.eu](mailto:shareholders@bridgepoint.eu).